

Code	VHM
Company name	Vinhomes Joint Stock Company
Date	11/03/2021
Subject	Result of Public Offering of bond

Content:

Vinhomes Joint Stock Company announces the result of public offering of VHMB2124002 bond as follows:

I. Information on public offering of bonds:

1. Issuer: Vinhomes Joint Stock Company
2. Bond name: VHMB2124002 bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND 100,000/bond
5. Offering volume: 22,800,000 bonds
6. Total value (at par value): VND2,280,000,000,000
7. Bond term: 36 months
8. Interest rate:
 - For the first four interest periods: 8,8%/year
 - For next interest periods equal to sum of 2.8%/year and reference interest. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, VietcomBank, VietinBank and TechcomBank on the determination date.
For the first interest period: 7.9%/year.
9. Offering price: VND100,000/bond

10. Time for subscription and payment: from October 05, 2021 to October 25, 2021

11. Ending date: October 25, 2021

12. Issuance date: October 25, 2021

13. Time for transferring bonds: within 30 days for the issuance date.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	22,800,000	0	0	0	0	0	22,800,000	0%
- Foreign investors	100,000	22,800,000	0	0	0	0	0	22,800,000	0%
2. Institutional investors Of which:									
- Local investors	100,000	22,800,000	53,600,000	22,800,000	4	4	0	0	100.0%
- Foreign investors	100,000	22,800,000	0	0	0	0	0	22,800,000	0%
Total									

III. Summary result:

1. Total distributed volume: 22,800,000 bonds (equivalent to 100% total bonds to be offered)

2. Total proceeds from the offering: VND2,280,000,000,000
3. Total expense: VND22,966,500,000
4. Total net revenue from the offering: VND2,257,033,500,000.

IV. Capital structure of the issuer after the offering:

Unit: 1,000 VND

Item	Before the public offering (12/31/2020)	After the public offering
Total liabilities	15,923,068,222	18,380,101,722
Short-term debt	4,360,046,111	4,360,046,111
Long-term debt	11,563,022,111	14,020,055,611
Unmatured bonds	7,543,022,111	9,800,055,611
Total share capital	60,500,016,004	60,888,321,315
Ratio of Liabilities to Total share capital	0.26	0.30